



Florida Chiropractic and Rehabilitation Clinics PL  
Jared Winters D.C., Bobbi-Jo Donner D.C.

**General Patient Information**

First and last name \_\_\_\_\_ Nick name \_\_\_\_\_

Date of Birth \_\_\_/\_\_\_/\_\_\_ Age\_\_\_ Gender  F  M

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Primary Phone \_\_\_\_\_ Secondary/mobile \_\_\_\_\_

Email \_\_\_\_\_ SSN \_\_\_\_\_

What is your Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Job requirements \_\_\_\_\_

Primary Care Physician Name and Clinic \_\_\_\_\_

Marital status  S  M  D  W Spouse's name \_\_\_\_\_

Do you have children  Y  N How many? \_\_\_\_\_

Emergency contact: Name \_\_\_\_\_ Relationship \_\_\_\_\_ Ph: \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

**Chief Complaint**

Please mark the areas of your symptoms on the figures below.

Please circle your level of pain below:

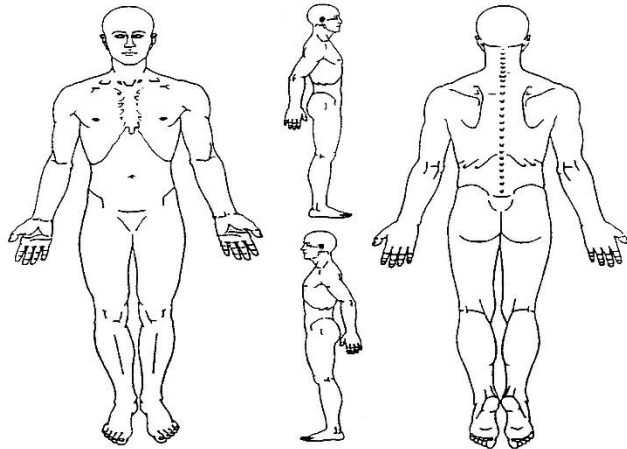
1 = minimal pain 10 = worst pain imaginable

Pain Currently

1 2 3 4 5 6 7 8 9 10

Pain at its worst

1 2 3 4 5 6 7 8 9 10



What is your chief complaint? \_\_\_\_\_

Is this condition due to an accident?  Yes  No  Auto  Work  Home  Other Date \_\_\_\_\_

When did your symptoms start? \_\_\_\_\_

What do you think caused your symptoms? \_\_\_\_\_

How long does your pain last? Is it:  Constant  Frequent  Occasional  Intermittent



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Does this pain interfere with your:  Work  Sleep  Daily routine  Recreation

Does your pain radiate?  Yes  No If Yes please explain where \_\_\_\_\_

Activities or movements that are difficult or painful to perform:  Sitting  Standing  Walking  Bending  
 Lifting  Lying down  Twisting  other \_\_\_\_\_

What time of day are your symptoms worse?  Morning  Evening  Middle of night  As day progresses

This pain can be described as:  Dull  Sharp  Aching  Shooting  Spasm  Throbbing  Burning  
 Numbing  Tingling  Other \_\_\_\_\_

What treatments have you received for this condition?  Medications  Surgery  Physical Therapy  
 Chiropractic  Other \_\_\_\_\_

Name the other doctors that have treated you for this condition and how: \_\_\_\_\_

Were you satisfied with the results of your treatment, please explain? \_\_\_\_\_

**Patient health history**

Are you currently under the care of a Healthcare Provider or any other doctor?  Yes  No

If Yes, for what conditions \_\_\_\_\_

Providers Name \_\_\_\_\_

Have you had:  X-ray  CT scan  MRI  other When? \_\_\_\_\_

If yes: Where did you have the imaging done? \_\_\_\_\_ Who prescribed them? \_\_\_\_\_

Have you seen a chiropractor in the past?  Yes  No Date of last visit \_\_\_\_\_

If yes, what was their name and location? \_\_\_\_\_

Were you satisfied with your care?  Yes  No Why? \_\_\_\_\_

**Medications**

Please list current medications, including frequency and dosage. If **not taking medications** please check here

Medication Name	Quantity/Dosage	Frequency	Condition treating	Prescribed by

Please use the back if you need more space.

Do you have any allergies?  Yes  No If yes please explain \_\_\_\_\_

Do you currently smoke tobacco?  Yes, for \_\_\_\_\_ years  Never been a smoker  Quit smoking on \_\_\_\_\_ date

If yes, how often do you smoke:  Current every day smoker  Current sometimes smoker



**Past or Present Illnesses:**

Have you had any of the following?

- ADD/ADHD
- allergies/hay fever
- Alzheimer's
- anemia
- arthritis
- asthma
- atopic dermatitis
- bedwetting
- cancer
- cerebral palsy
- chicken pox
- Crohn's/colitis
- CRPS (RSD)
- CVA (stroke)
- cystic kidney disease
- depression
- diabetes
- ear infections
- eczema
- emphysema
- eye problems
- fibromyalgia
- headaches
- heart disease
- hepatitis
- HIV
- high blood pressure
- influenza pneumonia
- liver disease
- lung disease
- lupus erythema
- measles
- mumps
- multiple sclerosis
- Parkinson disease
- pleural effusion
- pneumonia
- psoriasis
- psychiatric condition
- scoliosis
- seizures
- shingles
- sickle cell
- spina bifida
- STDs
- suicide attempts
- thyroid problems
- vertigo
- other \_\_\_\_\_

**Surgical History**

	Date	Procedure (exp: Knee repair)	Description	Please circle one
1				In patient/Out patient
2				In patient/Out patient
3				In patient/Out patient
4				In patient/Out patient
5				In patient/Out patient
6				In patient/Out patient

**Family History**

Please list any diseases/illnesses that run in your family,  Cancer  Diabetes  Stroke  Heart disease  Arthritis  
 Other \_\_\_\_\_

**Review of systems**

Please indicate if you have any of the following **currently**. Please mark **None** is none apply.

**General**

- None
- chills
- daytime drowsiness
- fainting
- fatigue
- fever
- night sweats
- loss of appetite
- weight gain/loss
- weakness

**Eyes/Vision**

- None
- blind spots
- blindness
- cataracts
- double vision
- eye problems
- itching
- sensitivity to light
- tearing
- wears contacts/glasses

**Ears, Nose, and Throat**

- None
- dizziness
- ear discharge
- ear pain
- fainting
- frequent sore throats
- hearing loss
- history of head injury
- loss of sense of smell
- nosebleeds
- nasal congestion
- runny nose
- sinus infection



**Cardiovascular**

- None**
- heart problem
- heart murmur
- high blood pressure
- low blood pressure
- palpitations
- orthopnea (difficulty breathing lying down)
- paroxysmal nocturnal dyspnea
- stroke
- shortness of breath with exertion

**Hematologic**

- None**
- anemia
- bleeding
- blood clotting
- blood transfusion
- easy bruising
- fatigue
- lymph node swelling

**Gastrointestinal**

- None**
- abdominal pain
- abnormal stool (color/consistency)
- black/tarry stool
- constipation
- diarrhea
- difficulty swallowing
- hemorrhoids
- indigestion
- jaundice
- ulcers
- rectal bleeding
- loss of bowel control
- bedwetting

**Respiration**

- None**
- asthma
- cough
- coughing up blood
- shortness of breath
- sputum production
- wheezing

**Male**

- None/N/A**
- erectile dysfunction
- burning urination
- hesitancy/dribbling
- frequent urination
- urine retention/incontinence
- prostate problems

**Female**

- None/N/A**
- abnormal vaginal bleeding
- taking birth control
- breast lump/pain
- burning urination
- frequent urination
- hormone therapy
- irregular menstruation
- vaginal discharge
- urine retention/incontinence
- cramps
- I am...  currently pregnant  
 NOT currently pregnant
- I have ...  regular menses  
 irregular menses  
 No longer have menses
- Age of first menses \_\_\_\_\_
- Age when menopause began \_\_\_\_\_
- Date of last period \_\_\_/\_\_\_/\_\_\_

**Skin**

- None**
- change in nail texture
- change in skin color
- hair loss
- hives
- history of skin disorders
- itching
- masses
- numbness
- rash
- skin lesions/ ulcers
- varicosities

**Nervous System**

- None**
- dizziness
- facial weakness
- headaches
- limb weakness
- loss of consciousness
- loss of memory
- numbness
- seizures
- sleep disturbance
- slurred speech
- stress
- unsteadiness of gait/ loss of balance
- vertigo

**Psychological**

- None**
- anxiety
- behavioral change
- bi-polar disorder
- confusion
- convulsions
- depression
- insomnia
- loss or change of appetite
- memory loss

**All the answers I have given are correct to the best of my knowledge.**

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Date

\_\_\_\_\_  
Reviewing Physicians Signature

\_\_\_\_\_  
Date



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**Patient Consent for Treatment**

Consent for Treatment: I voluntarily consent to the rendering of care, including treatment and performance of diagnostic procedures. I understand that I am under the care and supervision of the attending physician and it is the responsibility of the staff to carry out the instructions of my physician. I also understand that all risks involved with treatment will be explained to me upon request.

Consent for Active Rehabilitation: I voluntarily consent to participation in active rehabilitation at the Florida Chiropractic and Rehabilitation Clinics. I understand that my participation in this program is voluntary and that I can stop the rehab program at any time. Since the process of strengthening and conditioning are a form of “controlled strain” there is a chance of aggravation or injury. I therefore understand the importance of communication to my physician any aggravation or injury that I observe during my rehabilitative process. I understand that all exercises and equipment will be fully explained to me before use.

I have read the above and understand the risks and benefits of the rehabilitation program. I agree to participate and have my rehabilitation information released to my doctor, insurance company or attorney, if requested.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date



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**Financial Policy**

Our policy is to extend to you the courtesy of allowing you to sign your insurance benefits directly to us. This policy reduces your out-of-pocket expense and relieves you of the responsibility of filing your claims.

**If you do not have insurance:** All payments are expected at the time of service or by an authorized payment plan. Your personal balance may not exceed \$100 at any time or your care may be terminated. Our various payment plans make care an affordable part of your family budget.

**If you have insurance:** All deductibles and co-payments are expected at the time of service or by an authorized payment plan. Your co-insurance balance may not exceed \$100 at any time or your care may be terminated.

You are considered a cash patient until you bring in your insurance card and completed insurance forms and we qualify and accept your insurance coverage. We are happy to answer any questions you may have at any time regarding your coverage and financial arrangements.

Our fees are considered usual, customary and reasonable by most companies and therefore are covered up to the maximum allowance determined by the carrier. This statement does not apply to companies who reimburse based on an arbitrary schedule of fees bearing no relationship to the current standard of care in this area.

If your carrier has not paid a claim within sixty (60) days of submission, you agree to take an active part in recovery of your claim. If your insurance carrier has not paid within ninety (90) days of submission, you accept responsibility for payment in full of any outstanding balance.

When the “active” portion of your care plan is completed, you will not be eligible for insurance assignment. Charges for services rendered will be due as they are rendered.

If you discontinue care for any reason other than discharge by the doctor, all balances will become immediately due and payable in full by you, regardless of any claim submitted.

**\*\*\*CANCELLATION POLICY:** All appointments with the doctor require 24 hour cancellation notice. All massage therapy appointments require 48 hour cancelation notice. The fee for improper notification of a cancellation will be \$50. The FCRC understands that many of us have busy schedules and exceptions can be discussed on an individual basis.

Patient Printed Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness \_\_\_\_\_ Date \_\_\_\_\_



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**Records Release Authorization**

I, \_\_\_\_\_ do hereby authorize the release of my medical records, x-rays and any other information regarding my health to:

To: Florida Chiropractic & Rehabilitation Clinics

Address: 1918 Robinhood Street City: Sarasota State: FL Zip: 34231

Phone: 941-955-3272 Fax: 941-955-3273

Records are to be released from:

From: \_\_\_\_\_

Address: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

(Office Use)

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Item(s) being requested: \_\_\_\_\_

\_\_\_\_\_



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**Consent to Discuss Medical & Personal Information**

I, \_\_\_\_\_ do hereby authorize and give my consent to The Florida Chiropractic and Rehabilitation Clinics to discuss or release my medical records, x-rays and any other information regarding my health and appointments to:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_





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**Assignment of Benefits**

**Patient Name:** \_\_\_\_\_ **Employer:** \_\_\_\_\_

**Insurance Company:** \_\_\_\_\_

**Group Number:** \_\_\_\_\_

**Policy Number / ID Number:** \_\_\_\_\_

I hereby instruct the \_\_\_\_\_ insurance company to pay by check made out to and mailed directly to:

**Florida Chiropractic and Rehabilitation Clinics, PL.**  
**1918 Robinhood Street**  
**Sarasota, FL 34231**

If my current policy prohibits direct payment to doctor, then I hereby instruct you to make the check out to me and mail it to the above address for professional and medical expense benefits allowable, and otherwise payable to me under my current insurance policy as payment towards the total charges for professional services rendered. **THIS IS A DIRECT ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER THIS POLICY.** This payment will not exceed my indebtedness to the above-mentioned assignee, and I have agreed to pay, in a current manner, any balance of said professional fees for non-covered services and/or fees over and above the insurance payment or as required by my insurance policy.

A photocopy of this assignment shall be considered as effective and valid as the original.

I also authorize the release of any information pertinent to my case to any insurance company, adjuster or attorney involved in this claim.

Dated at \_\_\_\_\_ County, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
**Signature of policy holder**

\_\_\_\_\_  
**Signature of Claimant, if other than policy holder**